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# US SPAC MONITOR

Jan 16, 2024

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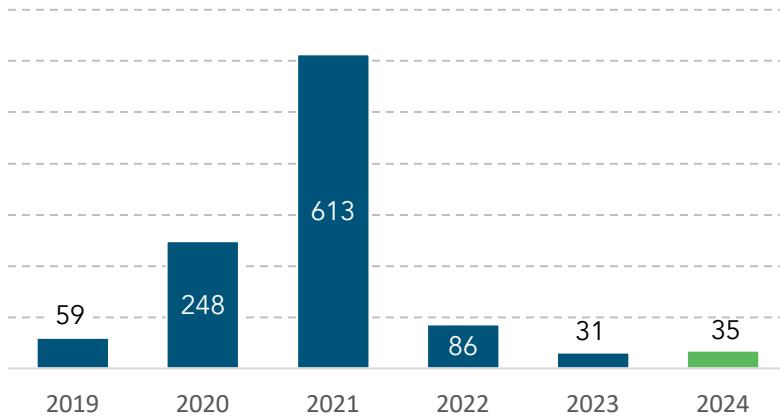
# SPAC IPO & DEAL ACTIVITY

SPAC Research

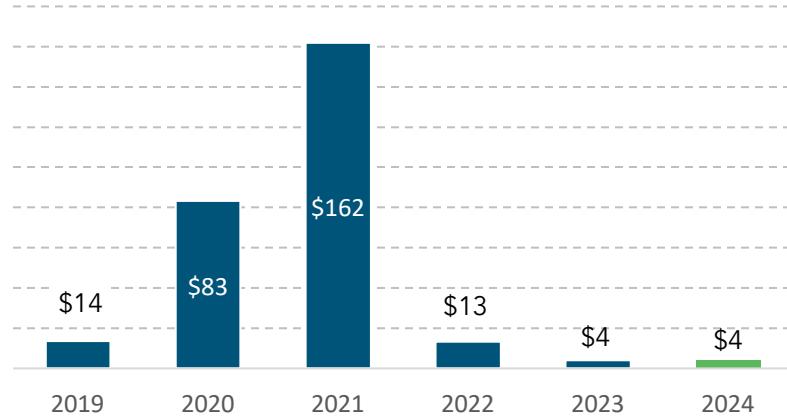
■ IPO Priced/Deals Closed

■ Filed but pending

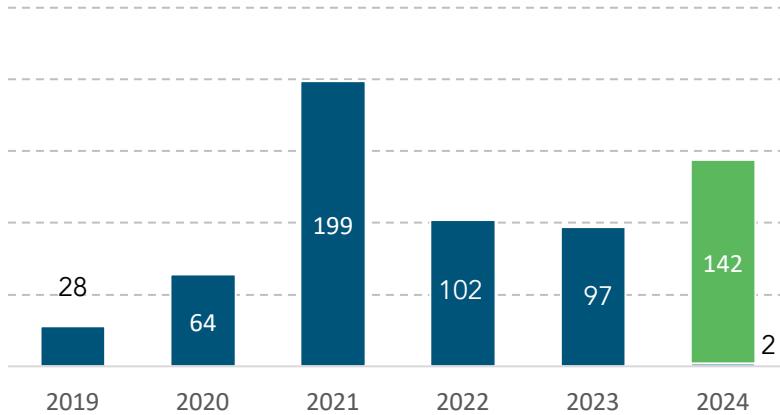
Number of SPAC IPOs



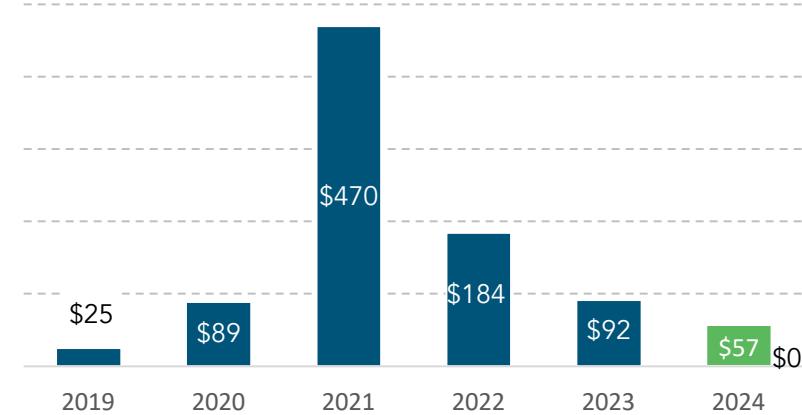
Value of SPAC IPOs, \$billion



Number of SPAC Deals



Value of SPAC Deals, \$billion



# CURRENT SPAC PIPELINE

SPAC Research

Current SPAC Pipeline	Number	Value, \$billion	
S-1 Filings	35	3.4	
Total Active SPACs	266	16.9	
- Searching for Deals	124	9.2	
- Live Deals	142	IPO:	7.7
		EV:	56.7
Closed Deals	2	0.1	
Liquidated SPACs	0	0	

# WEEKLY SPAC ACTIVITY

SPAC Research

SPAC Activity Last Week	Number	Value, \$million	
S-1 Filings	1	50	
IPOs	0	0	
New Deals Announced	0	IPO:	0
		EV:	0
Deals Closed	2	IPO:	201
		EV:	96
Liquidated SPACs	0	0	

# SPAC S-1 FILINGS: LAST WEEK

SPAC Research

SPAC	Ticker	Filed IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Filing Date
Love & Health Limited	LLLLU	50	S+R	General, Global	Watson Financial	8-Jan

# LIVE DEALS (I)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
AlphaTime Acquisition Corp	ATMC	HCYC Asia	Financial, Asia	TBD	TBD	5-Jan	10.79
ClimateRock	CLRC	GreenRock	Energy, Europe	TBD	TBD	5-Jan	11.10
Roth CH Acquisition V Co.	ROCL	New Era Helium Corp.	Materials, US	TBD	TBD	4-Jan	10.71
Israel Acquisitions Corp	ISRL	Pomvom	Technology, Global	TBD	TBD	2-Jan	10.70
Twelve Seas Investment Company II	TWLV	Crystal Lagoons	Travel & Hospitality, Global	TBD	TBD	29-Dec-2023	10.75
AIB Acquisition Corporation	AIB	PSI Holdings	Industrial, Global	200	2.3x	27-Dec-2023	11.41
PowerUp Acquisition Corp.	PWUP	Visiox Pharmaceuticals	Media & Entertainment, Global	TBD	TBD	27-Dec-2023	10.91
OCA Acquisition Corp.	OCAX	Powermers Smart Industries, Inc.	Energy, Global	TBD	TBD	22-Dec-2023	10.81
Chenghe Acquisition I Co.	LATG	Femco Steel Technology Co.	Industrial, Asia	TBD	TBD	22-Dec-2023	11.05
BurTech Acquisition Corp.	BRKH	Blaize, Inc.	Technology, Global	894	3.1x	22-Dec-2023	10.73

# LIVE DEALS (II)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Screaming Eagle Acquisition Corp.	SCRM	Lionsgate Studios	Media & Entertainment, Global	4,674	6.2x	22-Dec-2023	10.60
Berenson Acquisition Corp. I	BACA	Custom Health	Healthcare, US	TBD	TBD	22-Dec-2023	130.00
Atlantic Coastal Acquisition Corp. II	ACAB	Abpro Corporation	Healthcare, US	TBD	TBD	12-Dec-2023	11.20
Achari Ventures Holdings Corp. I	AVHI	Vaso	Healthcare, Global	TBD	TBD	7-Dec-2023	10.89
RCF Acquisition Corp.	RCFA	Blue Gold Holdings	Materials, Global	TBD	TBD	6-Dec-2023	10.98
Zalatoris II Acquisition Corp	ZLS	Eco Modular	Consumer, Europe	600	2.7x	5-Dec-2023	10.71
TMT Acquisition Corp	TMTC	eLong Power	Energy, Asia	TBD	TBD	4-Dec-2023	10.57
Plum Acquisition Corp. I	PLMI	Veea	Technology, Global	281	0.9x	28-Nov-2023	10.95
DUET Acquisition Corp.	DUET	Fenix 360	Technology, Global	610	7.1x	28-Nov-2023	10.96
Global Partner Acquisition Corp II	GPAC	Stardust Power	Energy, US	490	1.6x	21-Nov-2023	11.02

# LIVE DEALS (III)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Genesis Growth Tech Acquisition Corp.	GGAAF	MindMaze	Healthcare, Europe	TBD	TBD	20-Nov-2023	11.71
Bellevue Life Sciences Acquisition Corp.	BLAC	OSR Holdings	Healthcare, Global	TBD	TBD	16-Nov-2023	10.50
Tristar Acquisition I Corp.	TRIS	Helpport Limited	Technology, Global	350	1.5x	13-Nov-2023	10.84
Pyrophyte Acquisition Corp.	PHYT	Sio Silica Corporation	Materials, Global	708	3.5x	13-Nov-2023	11.05
Concord Acquisition Corp III	CNDB	GCT Semiconductor	Technology, US	461	1.3x	3-Nov-2023	10.58
Feutune Light Acquisition Corporation	FLFV	Thunder Power	Automotive, Global	400	4.1x	27-Oct-2023	10.82
Fortune Rise Acquisition Corporation	FRLA	Water On Demand	Industrial, US	TBD	TBD	24-Oct-2023	11.03
TenX Keane Acquisition	TENK	Citius Pharmaceuticals	Healthcare, US	TBD	TBD	24-Oct-2023	10.93
Learn CW Investment Corporation	LCW	Innventure	Financial, Global	385	1.7x	24-Oct-2023	10.85
Integral Acquisition Corporation 1	INTE	Flybondi	Travel & Hospitality, Global	TBD	TBD	20-Oct-2023	10.86

# LIVE DEALS (IV)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
RF Acquisition Corp.	RFAC	GLC Asia	Media & Entertainment, Asia	TBD	TBD	18-Oct-2023	10.74
Aimfinity Investment Corp.	AIMAU	Docter	Healthcare, Asia	TBD	TBD	16-Oct-2023	10.95
Insight Acquisition Corp.	INAQ	Alpha Modus	Technology, US	175	0.7x	16-Oct-2023	10.70
Plutonian Acquisition Corp.	PLTN	Big Tree Cloud	Consumer, Asia	500	8.6x	10-Oct-2023	10.69
Kairous Acquisition Corp. Limited	KACL	Bamboo Mart Limited	Consumer, Asia	TBD	TBD	5-Oct-2023	11.54
Golden Arrow Merger Corp.	GAMC	Bolt Threads	Consumer, US	346	1.2x	4-Oct-2023	10.73
Project Energy Reimagined Acquisition Corp.	PEGR	Heramba Electric	Energy, Global	450	1.7x	3-Oct-2023	10.61
Golden Star Acquisition Corporation	GODN	Gamehaus	Media & Entertainment, US	500	7.2x	18-Sep-2023	10.46
Sagaliam Acquisition Corp.	SAGA	Enzolytics, Inc.	Healthcare, Global	TBD	TBD	15-Sep-2023	10.92
Focus Impact Acquisition Corp.	FIAC	DevStream Holdings	Energy, US	213	0.9x	13-Sep-2023	10.92

# LIVE DEALS (V)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Inception Growth Acquisition Ltd	IGTA	AgileAlgo Holdings	Technology, Global	TBD	TBD	13-Sep-2023	10.75
Zalatoris Acquisition Corp.	TCOA	AnyTech365	Technology, Europe	220	1.3x	8-Sep-2023	10.68
DHC Acquisition Corp.	DHCA	Brand Engagement Network	Technology, US	358	1.2x	7-Sep-2023	10.59
Andretti Acquisition Corp.	WNNR	Zapata AI	Technology, Global	283	1.2x	6-Sep-2023	10.91
Mars Acquisition Corp.	MARX	ScanTech Identification Beam Systems	Technology, US	151	2.2x	5-Sep-2023	10.65
SEP Acquisition Corp	SEPA	SANUWAVE Health	Healthcare, US	128	0.7x	23-Aug-2023	10.60
Finnovate Acquisition Corp	FNVT	Scage International	Automotive, Asiaa	TBD	TBD	21-Aug-2023	11.08
LAMF Global Ventures Corp. I	LGVC	Nuvo Group	Healthcare, US	TBD	TBD	18-Aug-2023	10.80
Global Blockchain Acquisition Corp.	GBBK	Cardea Corporate Holdings	Financial, Global	175	1.0x	17-Aug-2023	10.69
TortoiseEcofin Acquisition Corp. III	TRTL	One Energy Enterprises	Energy, US	380	1.1x	15-Aug-2023	10.68

# LIVE DEALS (VI)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
two	TWOA	LatAm Logistic Properties	Real Estate, LatAm	578	2.7x	15-Aug-2023	10.65
AlphaVest Acquisition Corp.	ATMV	Washun Technology Industrial Group	Technology, Asia	TBD	TBD	14-Aug-2023	10.75
Oak Woods Acquisition Corp	OAKU	Huajin (China) Holdings Limited	Industrial, Asia	TBD	TBD	14-Aug-2023	10.56
Mountain & Co. I Acquisition Corp.	MCAA	Barça Media	Media & Entertainment, Europe	973	4.2x	11-Aug-2023	11.33
Swiftmerge Acquisition Corp.	IVCP	HDL Therapeutics	Healthcare, US	480	2.1x	11-Aug-2023	10.80
Blue World Acquisition Corporation	BWAQ	TOYO Solar	Energy, Global	TBD	TBD	10-Aug-2023	11.07
Maquia Capital Acquisition Corporation	MAQC	Immersed Inc.	Technology, Global	150	0.9x	10-Aug-2023	11.27
10X Capital Venture Acquisition Corp. III	VCXB	Addimmune	Healthcare, US	500	1.7x	9-Aug-2023	10.71
Catcha Investment Corp	CHAA	Crown LNG Holdings	Energy, Global	685	2.3x	3-Aug-2023	11.16
HHG Capital Corporation	HHGC	Perfect Hexagon Group	Financial, Asia	TBD	TBD	3-Aug-2023	11.00

# LIVE DEALS (VII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Churchill Capital Corp VII	CVII	CorpAcq	Financial, Europe	1,688	1.2x	1-Aug-2023	10.52
Keyarch Acquisition Corp	KYCH	ZOOZ Power	Technology, EEMEA	TBD	TBD	31-Jul-2023	10.90
BlueRiver Acquisition Corp.	BLUA	Spinal Stabilization Technologies	Healthcare, US	302	1.0x	24-Jul-2023	10.75
Chenghe Acquisition Co.	CHEA	Taiwan Color Optics	Industrial, Asia	TBD	TBD	21-Jul-2023	11.04
Revelstone Capital Acquisition Corp.	RCAC	Set Jet	Travel & Hospitality, US	80	0.5x	18-Jul-2023	10.77
AltC Acquisition Corp.	ALCC	Oklo	Energy, US	TBD	TBD	11-Jul-2023	10.64
Semper Paratus Acquisition Corp	LGST	Tevogen Bio	Healthcare, US	TBD	TBD	29-Jun-2023	11.14
Bannix Acquisition Corp.	BNIX	EVIE Autonomous Group	Automotive, US	TBD	TBD	28-Jun-2023	10.82
Cetus Capital Acquisition Corp.	CETU	MKD Technology	Technology, Asia	TBD	TBD	26-Jun-2023	10.50
ExcelFin Acquisition Corp.	XFIN	Baird Medical	Healthcare, Asiaa	370	1.6x	26-Jun-2023	10.75

# LIVE DEALS (VIII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
TLGY Acquisition Corporation	TLGY	Verde Bioresins	Industrial, Global	433	1.9x	22-Jun-2023	11.13
AP Acquisition Corp	APCA	JEPLAN	Industrial, Global	TBD	TBD	16-Jun-2023	11.17
Global Star Acquisition, Inc.	GLST	K Enter	Media & Entertainment, Asia	610	6.6x	15-Jun-2023	10.61
Phoenix Biotech Acquisition Corp.	PBAX	CERo Therapeutics	Healthcare, US	112	0.6x	5-Jun-2023	11.18
Blue Ocean Acquisition Corp	BOCN	TNL Mediagene	Media & Entertainment, Asia	275	1.4x	6-Jun-2023	10.88
Power & Digital Infrastructure Acquisition II Corp.	XPDB	Montana Technologies	Energy, US	500	1.7x	5-Jun-2023	10.79
Clover Leaf Capital Corp.	CLOE	Kustom Entertainment	Media & Entertainment, US	TBD	TBD	2-Jun-2023	11.68
Pegasus Digital Mobility Acquisition Corp.	PGSS	SCHMID Group	Industrial, Global	736	3.3x	31-May-2023	11.07
Redwoods Acquisition Corp.	RWOD	ANEW Medical	Healthcare, Global	94	0.8x	30-May-2023	10.71
Everest Consolidator Acquisition Corporation	MNTN	Unifund Financial Technologies	Financial, US	232	1.3x	22-May-2023	10.92

# LIVE DEALS (IX)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
RMG Acquisition Corp. III	RMGC	H2B2 Electrolysis Technologies	Energy, Global	TBD	TBD	10-May-2023	10.41
Aura FAT Projects Acquisition Corp	AFAR	Allrites Holdings	Technology, Global	92	0.8x	9-May-2023	10.95
Corner Growth Acquisition Corp.	COOL	Noventiq	Technology, Europe	650	2.0x	4-May-2023	10.70
Bite Acquisition Corp.	BITE	Above Food Corp.	Food, Global	319	1.6x	1-May-2023	10.72
Arrowroot Acquisition Corp.	ARRW	iLearningEngines	Technology, Global	1,441	5.0x	27-Apr-2023	10.51
OceanTech Acquisitions I Corp.	OTEC	Regentis Biomaterials	Healthcare, EEMEA	TBD	TBD	3-May-2023	11.47
Investcorp Europe Acquisition Corp I	IVCB	OpSec Group	Technology, Global	426	1.2x	26-Apr-2023	11.06
Altitude Acquisition Corp.	ALTU	Picard Medical	Healthcare, US	480	1.6x	24-Apr-2023	10.25
ESGEN Acquisition Corporation	ESAC	Sunergy	Energy, US	475	1.7x	19-Apr-2023	11.28
Viveon Health Acquisition Corp.	VHAQ	Clearday	Healthcare, US	370	1.8x	6-Apr-2023	11.40

# LIVE DEALS (X)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Deep Medicine Acquisition Corp.	DMAQ	TruGolf	Media & Entertainment, US	125	1.0x	31-Mar-2023	11.68
Nova Vision Acquisition Corp	NOVV	REAL Messenger	Technology, Global	150	2.6x	28-Mar-2023	11.58
Aquaron Acquisition Corp.	AQU	Bestpath	Automotive, Asia	1,200	22.2x	27-Mar-2023	10.99
Northern Revival Acquisition Corporation	NRAC	Braiin	Food, US	215	0.9x	21-Mar-2023	10.99
HCM Acquisition Corp	HCMA	Murano	Real Estate, LatAm	1,189	4.1x	14-Mar-2023	11.22
Kernel Group Holdings, Inc.	KRNL	AIRO Group	Technology, Global	847	2.8x	6-Mar-2023	10.75
Capitalworks Emerging Markets Acquisition Corp	CMCA	Lexasure Financial Group	Financial, Global	TBD	TBD	1-Mar-2023	10.90
Aurora Technology Acquisition Corp.	ATAK	DIH Holding US	Technology, Global	322	1.6x	27-Feb-2023	4.00
Oxus Acquisition Corp.	OXUS	Borealis Foods	Food, Global	TBD	TBD	24-Feb-2023	11.30
Marblegate Acquisition Corp.	GATE	DelPalma	Travel & Hospitality, US	750	2.5x	21-Feb-2023	10.47

# LIVE DEALS (XI)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
A SPAC I Acquisition Corp.	ASCA	NewGenIvf	Healthcare, Asia	50	0.7x	16-Feb-2023	10.94
Nubia Brand International Corp.	NUBI	Honeycomb Battery Company	Technology, Global	TBD	TBD	16-Feb-2023	7.21
Relativity Acquisition Corp.	RACY	SVES	Consumer, US	707	4.9x	13-Feb-2023	12.28
Financial Strategies Acquisition Corp.	FXCO	Austin Biosciences	Healthcare, US	TBD	TBD	13-Feb-2023	11.00
Pono Capital Two, Inc.	PTWO	SBC Medical Group	Healthcare, Asia	1,200	10.4x	1-Feb-2023	10.79
L Catterton Asia Acquisition Corp	LCAA	Lotus Technology	Automotive, Asia	3,121	10.9x	31-Jan-2023	10.80
Denali Capital Acquisition Corp.	DECA	Longevity Biomedical	Healthcare, Global	TBD	TBD	26-Jan-2023	5.80
Broad Capital Acquisition Corp	BRAC	Openmarkets	Financial, Global	90	0.9x	19-Jan-2023	11.12
Newcourt Acquisition Corp	NCAC	Psyence Biomed Corp	Healthcare, Global	134	0.5x	9-Jan-2023	10.23
StoneBridge Acquisition Corporation	APAC	DigiAsia	Financial, Asia	TBD	TBD	5-Jan-2023	10.84

# LIVE DEALS (XII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Nocturne Acquisition Corporation	MBTC	Cognos Therapeutics	Healthcare, US	179	1.6x	3-Jan-2023	11.72
Monterey Capital Acquisition Corporation	MCAC	ConnectM	Energy, Global	TBD	TBD	3-Jan-2023	10.91
Ace Global Business Acquisition Limited	ACBA	LE Worldwide	Food, Asia	150	3.3x	23-Dec-2022	12.03
Edify Acquisition Corp.	EAC	Unique Logistics International	Industrial, Global	TBD	TBD	19-Dec-2022	11.30
Global Systems Dynamics, Inc.	GSD	DarkPulse	Technology, US	145	1.4x	15-Dec-2022	11.33
GigCapital5, Inc.	GIA	QT Imaging	Healthcare, US	219	1.0x	12-Dec-2022	10.90
Newbury Street Acquisition Corporation	NBST	Infinite Reality	Technology, Global	TBD	TBD	12-Dec-2022	10.71
PHP Ventures Acquisition Corp.	PPHP	Modulex Modular Buildings	Technology, Europe	738	12.7x	8-Dec-2022	11.24
Edoc Acquisition Corp.	ADOC	Australian Oilseeds Investments	Food, EEMEA	190	2.1x	7-Dec-2022	11.58
TG Venture Acquisition Corp.	TGVC	The Flexi Group	Real Estate, Global	205	1.8x	5-Dec-2022	11.05

# LIVE DEALS (XIII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Iris Acquisition Corp	IRAA	Liminatus Pharm	Healthcare, US	334	1.2x	30-Nov-2022	10.33
Western Acquisition Ventures Corp.	WAVS	Cycurion	Technology, Global	170	1.5x	22-Nov-2022	10.75
Goal Acquisitions Corp.	PUCK	Digital Virgo	Media & Entertainment, Global	598	2.3x	17-Nov-2022	10.77
Quantum FinTech Acquisition Corp	QFTA	AtlasClear	Financial, US	TBD	TBD	16-Nov-2022	7.79
NorthView Acquisition Corporation	NVAC	Profusa	Healthcare, Global	240	1.3x	7-Nov-2022	11.28
Flame Acquisition Corp.	FLME	Sable Offshore	Energy, US	1,002	3.1x	2-Nov-2022	11.52
Breeze Holdings Acquisition Corp.	BREZ	TV Ammo (True Velocity)	Industrial, US	1,212	10.5x	1-Nov-2022	11.07
Sizzle Acquisition Corp.	SZZL	Critical Metals (European Lithium)	Materials, Europe	838	5.4x	24-Oct-2022	11.02
Technology & Telecommunication Acquisition Corporation	TETE	Super Apps Holdings	Financial, Asia	1,100	9.6x	19-Oct-2022	11.42
Magnum Opus Acquisition Limited	OPA	Asia Innovations Group	Media & Entertainment, Global	2,500	12.5x	29-Sep-2022	10.83

# LIVE DEALS (XIV)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Fintech Ecosystem Development Corp.	FEXD	Rana Financial, Mobitech International	Financial, Global	78	0.7x	12-Sep-2022	10.80
Lakeshore Acquisition II Corp.	LBBB	Nature's Miracle Inc.	Food, US	265	3.8x	9-Sep-2022	11.05
Liberty Resources Acquisition Corp.	LIBY	Caspi Oil Gas	Energy, Asia	428	3.7x	10-Aug-2022	11.01
InFinT Acquisition Corporation	IFIN	Seamless Group	Financial, Global	400	2.0x	4-Aug-2022	11.25
Energem Corp.	ENCP	Graphjet Technology	Materials, Asia	1,489	12.8x	1-Aug-2022	11.47
Kingswood Global Holdings Inc.	KWAC	Wentworth Management Services	Financial, US	214	1.9x	7-Jul-2022	12.40
Digital Health Acquisition Corp.	DHAC	Vsee Lab & iDoc Telehealth Solutions	Healthcare, US	110	0.9x	16-Jun-2022	12.10
Mountain Crest Acquisition Corp. IV	MCAF	CH-AUTO	Automotive, Asia	1,660	28.6x	2-May-2022	15.00
Thunder Bridge Capital Partners IV Inc.	THCP	Coincheck	Financial, Asia	1,013	4.3x	22-Mar-2022	10.22
Arisz Acquisition Corp.	ARIZ	BitFuFu	Financial, Asia	1,511	21.9x	25-Jan-2022	10.98

# LIVE DEALS (XV)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Armada Acquisition Corp. I	AACI	Rezolve	Technology, Global	1,600	10.7x	17-Dec-2021	10.90
Digital World Acquisition Corp.	DWAC	Trump Media and Technology Group	Media & Entertainment, Global	993	3.4x	21-Oct-2021	16.92

# 2024 CLOSED DEALS

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Pono Capital Three, Inc.	HOVR	Horizon Aircraft	Travel & Hospitality, US	96	0.8x	12-Jan	5.72
Alset Capital Acquisition Corp.	HWH	HWH International	Consumer, Global	-	-	8-Jan	2.06

# IPO UNDERWRITERS: LEAGUE TABLE YTD

SPAC Research

Rank by Vol Sold	Underwriters	Bookrunner Volume, \$M <sup>1</sup>	% Share	Bookrunner Count	% Share
	N/A				

1. Credit for Bookrunner Volume is awarded to the sole bookrunner or split equally among joint bookrunners

Source: SPAC Research